



## NOTICE OF ANNUAL MEETING OF SHAREHOLDERS



Notice is hereby given that an Annual Meeting of Shareholders of Kingfish Limited (“Kingfish” or “the Company”) will be held in the Newmarket Room, Ellerslie Event Centre, Greenlane, Auckland on Thursday 7 July at 10.30am.

### THE BUSINESS OF THE MEETING WILL BE:

#### 1. Annual Report

To receive the annual report for the year ended 31 March 2011.

#### 2. To re-elect Annabel Cotton as Director

Annabel Cotton retires as a Director by rotation in accordance with the Company’s Constitution and being eligible, offers herself for re-election. The Board supports the re-election of Annabel Cotton as an independent director.



**Ms Annabel Cotton** *BMS, ACA, CSAP Independent Director*

A qualified investment analyst and accountant, Annabel worked as an equity analyst before specialising in working alongside a number of New Zealand listed companies on their investor relations and equity management programmes. Annabel is a director of Barramundi Limited, Marlin Global Limited and a number of private companies. She has been a Member of the Securities Commission and a director of Genesis Power Limited.

#### 3. To elect James Miller as Director

James Miller retires in accordance with the Company’s Constitution and offers himself for election by the shareholders. The Board supports the election of James Miller as an independent director.



**James Miller BCom** *FCA Independent Director*

James is a qualified chartered accountant and is a Fellow of the Institute of Chartered Accountants of New Zealand, a Certified Securities Analyst Professional and an accredited Director of the Institute of Directors in NZ Inc. He holds a Bachelor of Commerce from Otago University and is a graduate of The Advanced Management Program, Harvard Business School (USA). James is also a director of NZX Limited, Vector Limited, Auckland International Airport Limited, Barramundi Limited and Marlin Global Limited. He was previously on the ABN AMRO Securities Board, INFINZ Board, and Financial Reporting Standards Board. James’ relevant prior roles were Head of Equities at ABN AMRO; Head of Research at ABN AMRO and as a Research Analyst focussing on energy and infrastructure sectors with Barclays de Zoete Wedde (BZW). He brings 14 years experience in capital markets.

#### 4. To elect Mark Todd as Director

Mark Todd retires in accordance with the Company’s Constitution and offers himself for election by the shareholders. The Board supports the election of Mark Todd as an independent director.



**Mark Todd** *LLB (Hons) Independent Director*

Mark is a solicitor with a Bachelor of Laws from Canterbury University. He practices as a partner with law firm Bell Gully. Mark has specialised in advising on investment products for over 15 years and, during that time, has been actively involved in industry affairs. He has a keen interest in investment matters and is a regular attendee at annual general meetings of Warren Buffett’s Berkshire Hathaway Inc. in Omaha, Nebraska. Mark is also a director of Barramundi Limited and Marlin Global Limited. His principal place of residence is Auckland. >>

**5. Auditors**

To record the re-appointment of PricewaterhouseCoopers as Auditors of the Company and to authorise the Board of Directors to fix the remuneration of the Auditors for the ensuing year.

**6. General Business**

To consider any other business that may properly be submitted to an annual meeting.

In each case, the resolutions of the meeting are ordinary resolutions, to be approved by a simple majority of the votes of the shareholders entitled to vote and voting.

*The Board of Kingfish recognises that the Annual Meeting of Shareholders is an important forum at which shareholders can meet the Board. We welcome your input and encourage you to submit any questions you may have in writing prior to the meeting to the below contact details.*

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*To assist Kingfish with the planning of catering can you please RSVP to Kingfish by Friday 1 July 2011 by one of the following:*

*Mail: PO Box 33 549 Takapuna, Auckland  
Fax: + 64 9 489 7139  
Phone: +64 9 489 7094  
Email: [enquire@kingfishlimited.co.nz](mailto:enquire@kingfishlimited.co.nz)*

*The Ellerslie Event Centre is situated at 80-100 Ascot Ave, Greenlane. Car Parking is provided at the Ellerslie Event Centre.*